



Taxland Newsletter  
2025

## DECEMBER ISSUE

NEW LOOK COMING IN JANUARY 2026

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**UPCOMING DEADLINES:**

**2025 RMD Distribution deadline 12-31-25**

**4TH QTR ESTIMATED TAX PAYMENTS DUE: 01-15-26**

As we close out the year we wanted to give you a few updates:

- **Tax Organizers** will be sent out in early January. If you are interested in receiving yours please email us and we will place you on the list. Indicate if you would like to receive it by our tax portal or by mail. Over the past few years we have sent them out and many clients don't utilize them. Therefore, we are asking that you respond or reach out to our office to get your name on the list.
- Our office hours will be different between Christmas and New Year's Day.

Tax planning is a crucial component of overall financial management, essential for individuals and businesses to legally minimize their tax liability, improve cash flow, and achieve their long-term financial goals. It involves analyzing your financial situation to ensure it is optimized for tax efficiency.

**THIS year is a year that there are MANY changes of the TAX LAW. With the new OBBB for 2025 & 2026, be sure to stay tuned to our Newsletters as they will be filled with information to help save or defer income taxes.**

The IRS no longer issues paper checks for most federal payments, including tax refunds, as of September 30, 2025. The primary alternatives for receiving funds electronically are direct deposit and prepaid debit cards, with limited exceptions available for those with undue hardship.

- Direct Deposit to a Bank Account
- Prepaid Debit Cards
- Digital Wallets

Similarly, paper checks are no longer accepted for payments to the IRS. You must use one of the electronic methods.

IF YOU ARE INTERESTED IN LEARNING MORE, CONTACT OUR OFFICE TO SCHEDULE A TELEPHONE CALL OR MEETING. WE ARE HERE TO HELP YOU.

**TAXLANDONLINE.COM - 413-782-8292**